

TYPE OF CREDIT - CHECK THE APPROPRIATE BOX

Individual - Financial information only about yourself

Joint with:

Relationship

Name _____ D. O. B. _____ Statement Date _____
 Address _____ City, State, ZIP _____ Soc Sec # _____
 Home Phone _____ No. of Dependents _____ Bus. Or Occupation _____ Bus. Phone _____

Name of Bank	Type of Account	Type of Ownership	On Deposit	Notes Due to Banks	Collateral (if any) & type of ownership
Cash					
TOTALS					

Face Value No. Shares	Description <small>Indicate if not registered in own name</small>	Type of Ownership	Cost	Market Value U.S. Gov. Securities	Market Value Marketable Securities	Market Value Securities Not readily marketable	Amount Pledged to secured loans
TOTALS							

Place a check mark in the last box if others have ownership interest

Maker/ Debtor	When Due	Original Amount	Balance Due Good Accts.	Balance Due Doubtful Acct.	Balance Due Notes Relatives & Friends	Security (if any)	Other Owners
TOTAL							

Place a check mark in the last box if others have ownership interest

Name on Title	Description & Location	Date Acquired	Original Cost	Present Value of Real Estate	Amount of Ins. Carried	MORTGAGE OR CONTRACT PAYABLE			
						Bal. Due	Payment	Maturity	To Whom Payable
Residence									
			TOTAL		TOTAL				

Place a check mark in the last box if others have ownership interest

Contract	Mortgagee	MAKER		PROPERTY COVERED	Starting Date	Payment	Maturity	Balance Due
		Name	Address					
TOTALS								

Place a check mark in the last box if others have ownership interest

DESCRIPTION	Date When New	Cost When New	Value Today	LOANS ON PROPERTY	
				Balance Due	To Whom Payable
		TOTAL			

ACCOUNTS AND BILLS AND CONTRACTS PAYABLE

PAYABLE TO	Other Obligors	When Due	Notes Due To Relatives & Friends	Notes Due to Others (Not Banks)	Accounts & Bills Payable	Contracts Payable	COLLATERAL (if any)
TOTALS							



H) LIFE INSURANCE (List only those Policies that you own)

COMPANY	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	BENEFICIARY
TOTALS					

ASSETS			Amount
1	Cash on Hand & in Banks	Section A	
2	Cash Value of Life Insurance	Section H	
3	U.S. Government Securities	Section B	
4	Other Marketable Securities	Section B	
5	Notes & Accounts Receivable - Good	Section C	
6	Other Assets Convertible to Cash		
7			
8			
9	TOTAL CURRENT ASSETS		
10	Real Estate Owned	Section D	
11	Real Estate Owned - Residence	Section D	
12	Mortgages & Contracts Owned	Section E	
13	Notes & Accounts Receivable-Doubtful	Section C	
14	Due From Relatives & Friends	Section C	
15	Non-marketable Securities	Section B	
16	Personal Property & Vehicles	Section F	
17	Other Assets -Itemize		
18			
19			
20	TOTAL ASSETS		

LIABILITIES			Amount
21	Notes Due to Banks	Section A	
22	Notes Due to Relatives & Friends	Section G	
23	Notes Due to Others	Section G	
24	Accounts & Bills Payable	Section G	
25	Unpaid Income Taxes Fed State		
26	Other Unpaid Taxes & Interest		
27	Loans on Life Insurance Policies		
28	Contract Accounts Payable	Section H	
29	Cash Rent Owed	Section G	
30	Other liabilities Due within 1 Yr. Itemize		
31			
32			
33	TOTAL CURRENT LIABILITIES		
34	Real Estate Mortgages Payable	Section D	
35	Liens & Assessments Payable		
36	Other Debts - Itemize		
37			
38	Total Liabilities		
39	Net Worth (Total Assets minus liabilities)		
40	TOTAL LIABILITIES & NET WORTH		

ANNUAL INCOME	
Salary, Bonuses, & Commissions	\$
Dividends & Interest	\$
Rental & Lease Income (Net)	\$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.	
Other Income-Itemize	\$
Provide the following information only if Joint Credit is checked above.	
Other Persons Salary, Bonuses & Commissions	\$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.	
Other Income of Other Person-Itemize	\$
TOTAL	

ESTIMATE OF ANNUAL EXPENSES	
Income Taxes	\$
Other Taxes	\$
Insurance Premiums	\$
Mortgage Payments	\$
Rent Payable	\$
Other Expenses	\$
TOTAL	

GENERAL INFORMATION			
Are any Assets Pledged?	No	Yes	
Are you a Defendant in any Suits or Legal Actions?	No	Yes	
(Explain):			
Have you ever been declared Bankrupt in the last 10 years?	No	Yes	
(Explain):			

CONTINGENT LIABILITIES	
As Endorser, Co-maker or Guarantor	\$
On Leases or Contracts	\$
Legal Claims	\$
Federal - State Income Taxes	\$
Other -	\$

This statement represents the true, complete and accurate statement of my/our financial condition. I/we agree that if any change occurs that materially reduces the means or ability to pay any claims or demands I/we will immediately notify the bank in writing; and unless the bank is so notified, it may continue to rely upon the statement herein as a true, complete and accurate statement.

NOTE: Any willful misrepresentation could result in a fine and/or imprisonment under provisions of the U.S. criminal code.

Signed _____ Dated _____ Signed _____ Dated _____

